



An excellent way for you to support La Casa Hogar's mission is to leave us a bequest in your will, living trust or with a codicil. By doing this, you leave a lasting legacy of transformation in our Yakima Valley.

Once your bequest is finalized with your attorney, please write a letter to La Casa Hogar with your bequest details, contact information and list any fees required at the time of transfer. Though La Casa Hogar prefers unrestricted gifts, please indicate in your letter if you prefer that your bequest be used for a specific purpose or program, other than for La Casa Hogar's general use and purpose.

## Types of Bequests

There are a number of ways you can make a bequest to La Casa Hogar.

**Specific Bequest.** A specific bequest involves making a gift of a specific asset such as real estate, a car, other property or a gift for a specific dollar amount. For example, you may wish to leave your home or \$10,000 to La Casa Hogar.

**Percentage Bequest.** Another kind of specific bequest involves leaving a specific percentage of your overall estate to charity. For example, you may wish to leave 10% of your estate to La Casa Hogar.

**Residual Bequest.** A residual bequest is made from the balance of an estate after the will or trust has given away each of the specific bequests. A common residual bequest involves leaving a percentage of the residue of the estate to charity. For example, you may wish to leave 30% of the residue of your estate to La Casa Hogar.

**Contingent Bequest.** A contingent bequest is made to charity only if the purpose of the primary bequest cannot be met. For example, you could leave specific property, such as a vacation home, to a relative, but the bequest language could provide that if the relative is not alive at the time of your death, the vacation home will go to La Casa Hogar.

## La Casa Hogar, Bequest Language

In order to make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to La Casa Hogar in your estate plan. We have provided some basic bequest language to assist you and your attorney.

### **1. Specific Bequest**

If you are considering making an outright bequest to La Casa Hogar, we recommend the following language:



### Bequest of a Specific Dollar Amount

I hereby give, devise and bequeath \_\_\_\_\_ and No/100 dollars (\$DOLLARS) to La Casa Hogar, a nonprofit organization located at 106 S 6<sup>th</sup> Street, Yakima, WA 98901, Federal Tax ID #94-3070007, for La Casa Hogar's general use and purpose.

### Bequest of Specific Personal Property

I hereby give, devise and bequeath **DESCRIPTION OF PROPERTY** to La Casa Hogar, a nonprofit organization located at 106 S 6<sup>th</sup> Street, Yakima, WA 98901, Federal Tax ID #94-3070007, for La Casa Hogar's general use and purpose.

### Bequest of Specific Real Estate

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at **ADDRESS OR DESCRIPTION OF PROPERTY** to La Casa Hogar, a nonprofit organization located at 106 S 6<sup>th</sup> Street, Yakima, WA 98901, Federal Tax ID #94-3070007, for La Casa Hogar's general use and purpose.

## 2. Percentage Bequest

If you are considering making a bequest of a percentage of your estate to La Casa Hogar, we recommend the following language:

I hereby give, devise and bequeath \_\_\_\_ percent (\_\_\_\_%) of my total estate, determined as of the date of my death, to La Casa Hogar, a nonprofit organization located at 106 S 6<sup>th</sup> Street, Yakima, WA 98901, Federal Tax ID #94-3070007, for La Casa Hogar's general use and purpose.

## 3. Residual Bequest

I hereby give, devise and bequeath to La Casa Hogar, a nonprofit organization located at 106 S 6<sup>th</sup> Street, Yakima, WA 98901, Federal Tax ID #94-3070007, **ALL OR A PERCENTAGE** of the rest, residue and remainder of my estate to be used for La Casa Hogar's general use and purpose.

## 4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to La Casa Hogar, a nonprofit organization located at 106 S 6<sup>th</sup> Street, Yakima, WA 98901, Federal Tax ID #94-3070007, **DESCRIPTION OF PROPERTY** to be used for La Casa Hogar's general use and purpose.